Case:17-03283-LTS Doc#:11682 Filed:02/24/20 Entered:02/24/20 19:51:49 Desc: Main Document Page 1 of 86

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	

CERTIFICATE OF SERVICE

I, Winnie Wu, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on Febuary 21, 2020, I caused to be served the following document by sending a true and correct copy by e-mail on the parties listed on <u>Exhibit A</u> and by first class mail on the parties listed on <u>Exhibit B</u>. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

Omnibus Response of Official Committee of Unsecured Creditors to (A) Amended
Report and Recommendation of Mediation Team and (B) Joint Motion for an Order (I)
Scheduling a Hearing to Consider Adequacy of Information Contained in Disclosure
Statement, (II) Establishing Deadline for Filing Spanish Translation of Disclosure
Statement, (III) Establishing Deadline for Filing Objections to Disclosure Statement and
Replies Thereto, And (IV) Granting Related Relief [Case No. 17-3283, Docket No.
11482].

Dated: Febuary 24, 2020

/s/Winnie Wu Winnie Wu

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

EXHIBIT A Via E-mail

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00393								
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Proceeding 18-								
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Proceeding 18-								
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Management LP								
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Management LP								
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Kempner Capital		Doluisio						
Management LP								
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Bondholders Altair	LLC	Fernandez		Juncos			1750	om
Global Credit		Martinez		Station				
Opportunities Fund								
(A), LLC,								
Appaloosa								
Management, LP,								
Glendon								
Opportunities Fund,								
LP, Mason Capital								
Management, LLC,								
Nokota Capital								
Master Fund, LP,								
Oaktree-Forrest								
Multi-Strategy, LLC								
(Series B), Oaktree								
Opportunities Fund								

IX (Parallel 2), LP,				
Oaktree Value				
Opportunities Fund,				
LP, Ocher Rose and				
SV Credit, LP,				
Andalusian Global				
Designated Activity				
Company, Glendon				
Opportunities Fund,				
L.P., Mason Capital				
Management, LLC,				
Nokota Capital				
Master Fund, L.P.,				
Oaktree				
Opportunities Fund				
IX, L.P., and Mason				
Capital Master Fund				
LP, Counsel to ERS				
Bondholders				
Andalusian Global				
Designated Activity				
Company, Mason				
Capital Master				
Fund, LP, Ocher				
Rose, L.L.C., SV				
Credit, L.P., Crown				
Managed Accounts for and on behalf of				
Crown/PW SP,				
LMA SPC for and				
on behalf of Map 98				
Segregated				
Portfolio, Oceana				
Master Fund Ltd.,				
Pentwater Merger				
Arbitrage Master				
Fund Ltd., and				
PWCM Master				
Fund Ltd. Counsel				
to ERS Bondholders				
Glendon				
Opportunities Fund,				
L.P., Oaktree-				
Forrest Multi-				
Strategy, LLC				

(Series B), Oaktree							
Opportunities Fund							
IX, L.P., Oaktree							
Opportunities Fund							
IX (Parallel 2), L.P.,							
and Oaktree Value							
Opportunities Fund,							
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Andalusian Global							
Designated Activity							
Company, Mason							
Capital Master							
Fund, LP, Ocher							
Rose, L.L.C., SV							
Credit, L.P., Crown							
Managed Accounts							
for and on behalf of							
Crown/PW SP;							
LMA SPC for and							
on behalf of Map 98							
Segregated							
Portfolio, Oceana							
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00298								
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Fiscal Agency and]		
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Facilities Revenue							
Bonds, Government							
Facilities Revenue							
Refunding Bonds							
(PBA Funds), Black							
Rock Financial							
Management, Inc.,							
Deutsche Bank							
Securities, Inc., First							
Pacific Advisors,							
LLC, JNL Multi-							
Manager Alternative							
Fund, a Series of							
JNL Services Trust,							
Pelican Fund, LP,							
Silver Point Capital							
Fund, L.P., and							
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Offshore Master							
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Fir Tree Capital		Loomis					
Opportunity Master							
Fund, LP, Fir Tree							
Value Master Fund,							
LP, FPA Global							
Opportunity Fund, a							
Series of FPA							
Hawkeye Fund,							
LLC, FPA Hawkeye							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FT COF							
(E) Holdings, LLC,							
FT SOF IV							
Holdings, LLC,							
Global Flexible							
Fund, a sub-fund of							
Nedgroup							
Investment Funds							
PLC, Lannan							
Foundation, Litman							
Gregory Masters							
Alternative							
Strategies Fund, a							
series of Litman							
Gregory Funds							
Trust, Ulysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
LP, VR Global							
Partners, LP,							
Candlewood							
Constellation SPC							
Ltd., Acting for and							
on behalf of Candlewood Puerto							
Rico SP, Emso		1					

Asset Management								
Ltd., Mason Capital								
Master Fund, L.P.,								
VR Advisory								
Services Ltd, FPA								
Crescent Fund, a								
Series of FPA Funds								
Trust, Black Rock								
Financial								
Management, Inc.,								
Deutsche Bank								
Securities, Inc., First								
Pacific Advisors,								
LLC, JNL Multi-								
Manager Alternative								
Fund, a Series of								
JNL Services Trust,								
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Barranquitas,								
Comerío, Corozal,								
Naranjito y								
Orocovis,								
Asociación de Salud								
Primaria de Puerto								
Rico, et al., Plaintiff								
in Adversary								
Proceeding 17-								
00227, and								
Corporacion de								
Servicios Integrales								
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Comero, Corozal,								
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Community							
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Inc., UBS Securities								
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Markets, LLC, RBC								
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FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
FPA Hawkeye							
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(E) Holdings, LLC,							
FT SOF IV							
Holdings, LLC,							
Global Flexible							
Fund, a sub-fund of							
Nedgroup							
Investment Funds							
PLC, Lannan							
Foundation, Litman							
Gregory Masters							
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Strategies Fund, a							
series of Litman							
Gregory Funds							
Trust, Ülysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
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Partners, LP,							
Candlewood							
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Asset Management			· · · · · · · · · · · · · · · · · · ·	<u>-</u>	
Ltd., Mason Capital					
Master Fund, L.P.,					
VR Advisory					
Services Ltd, FPA					
Crescent Fund, a					
Series of FPA Funds					
Trust, Black Rock					
Financial					
Management, Inc.,					
Deutsche Bank					
Securities, Inc., First					
Pacific Advisors,					
LLC, JNL Multi-					
Manager Alternative					
Fund, a Series of					
JNL Services Trust,					
Pelican Fund, LP,					
Silver Point Capital					
Fund, L.P., and					
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Succession of								
Armando Negrón								
Vázquez Comprised								
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Raymond Armando								
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Rey Reyes Reyes,								
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by herself and respresentation of her Son Janzel Daniel Quintana Rosado, Jetstream Federal Credit Union, Carmen Lydia Ríos Arroyo, Pablo Juan Ríos Arroyo, Elena Marie Marrero Ríos By Herself and in representation of her sons, Deborah Marie Santana Marrero and Erick Joel Santana Marrero, Lorna Lee Marrero Ríos by herself and in representation of her daughter Dariana Liz Marrero Marrero and Elena Arroyo							
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Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Richard Katz	1915 Vallejo Street		San Francisco	CA	94123	rich.katz@torquepointllc.com
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managed or advised by it, Counsel to the Invesco/Oppenheim er Funds								
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		Calle Pomarrosa G10, Valle Arriba Heights,		Carolina	PR	00983	migade19@hotmail.com jaimeenriquecruzalvarez@gmail .com
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Magistrate Judge	United States District Court, District of Massachusetts	Attn: Magistrate Judge Judith G. Dein	John Joseph Moakley U.S. Courthouse	1 Courthouse Way	Boston	MA	02210	deindprcorresp@mad.uscourts.g ov
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00081								
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del Fondo del								
Seguro del Estado								
Corp., and and								
Hermandad de								
Empleados del								
Fondo del Seguro								
del Estado, Inc , et								
al. Plaintiff in								
Adversary								
Proceeding 18-								
00091								
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Committee of the	Offices, PSC	Suria		Juan				
Financial Oversight								
and Management								
Board for Puerto								
Rico, Acting By and								
Through Its								
Members								
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Management Group,	P.S.C.	Esq.	Avenue					
Inc.,								
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Inc., El Puente de								
Williamsburg, Inc								
Enlace Latino de								
Acción Climática,								
Comité Yabucoeño								
Pro-Calidad de								
Vida, Inc.								
(YUCAE), Alianza								
Comunitaria								
Ambientalista del								
Sureste, Inc., Sierra								
Club Puerto Rico,								
Inc., Mayagüezanos								
por la Salud y el								
Ambiente, Inc.,								
Coalición de								
Organizaciones Anti								
Incineración, Inc.								
memeración, me.								

and Amigos del Río								
Guaynabo, Inc.								
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Securities, LLC and	LLP	Brady						
Banco Popular de		·						
Puerto Rico								

EXHIBIT B Via First Class Mail

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Defendant in Adversary Proceeding 19-00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
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Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981- 0190
Counsel to Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc.	Asociación de Profesoras y Profesores del Recinto Universitario de Mayagüez, Inc.		Apartado Postal 2227		Mayagüez	PR	00681
Counsel to Aida Rossy Clemente	Carlos Alsina Batista Law Offices, PSC	Attn: Carlos C. Alsina Batista	1519 Ponce De León Ave.	Firstbank Bldg., Suite 513	San Juan	PR	00909
Intervenor in Adversary Proceeding 17-00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215
Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902- 0192
Federal Agency	Department of Defense (DOD)	Attn: Patrick Shanahan	1400 Defense Pentagon		Washington	DC	20301- 1400
Federal Agency	Department of Energy (DOE)	Attn: Rick Perry	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Kirstjen M. Nielsen	245 Murray Lane., SW		Washington	DC	20528- 0075
Federal Agency	Department of Housing and Urban Development (HUD)	Attn: Ben Carson	451 7th Street., SW		Washington	DC	20410
Federal Agency	Department of Human and Health Services	Attn: Alex Azar	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: David Bernhardt	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Elaine L. Chao	1200 New Jersey Ave., SE		Washington	DC	20590

Federal Agency	Department of Veterans Affairs (VA)	Attn: Robert Wilkie	810 Vermont Ave., NW		Washington	DC	20420
Federal Agency	Economic and Statistics Administrations	Attn: Brad Burke	1401 Constitution Ave., NW		Washington	DC	20230
Edgordo Seda Arroyo,	Edgordo Seda Arroyo		35299-054, Federal	UPS 2, PO Box	Coleman	FL	33521-
Interested Party			Correctional Complex	1034			1034
Federal Agency	Federal Communications Commission (FCC)	Attn: Ajit Pai	445 12th St., SW		Washington	DC	20554
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton	500 C St., SW		Washington	DC	20472
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00928
Defendant	Ing. José F. Ortiz Vázquez	Director Ejecutivo de la Autoridad de Energía Eléctrica. S	Avenida Ponce de León, Parada 17 ½, Edificio NEOS	Octavo Piso	Santurce	PR	00936- 4267
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Jaime Rodríguez Avilés, Interested Party	Jaime Rodríguez Avilés		128 Apartament 201 Edificio Bernardo Torres	Sector La Trocha	Yauco	PR	00698
The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908- 3978
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Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986- 0158
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936- 2350
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
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Rene Pinto-Lugo, et al., Plaintiff in Adversary Proceeding 18-00041	Rene Pinto-Lugo		PO Box 13531		San Juan	PR	00908
Ricardo Rosello Nevares, Defendant in Adversary Proceeding 17-00250 and 18-00053	Ricardo Rosello Nevares	Through the Secretary of Justice	Calle Fortaleza #63		Viejo San Juan	PR	00901
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Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936- 8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
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Federal Agency	US Department of	Attn: Wilbur Ross	1401 Constitution Ave.,		Washington	DC	20230
	Commerce		NW				
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Federal Agency	US Department of Justice (DOJ)	Attn: William Barr	950 Pennsylvania Ave., NW		Washington	DC	20530
Federal Agency	US Department of Labor (DOL)	Attn: Alexander R. Acosta	Office of the Solicitor, N-2700	Frances Perkins Building, 200 Constitution Ave	Washington	DC	20210